

Searching Correspondence-SR22 Quick Reference Guide

The following provide steps on how to search correspondence to locate active SR22 Insurance Documents.

Steps:

- 1. Access the ARTS Console.
- 2. Tools > Correspondence > Search Correspondence



- 3. When Search Correspondence window opens, select the ellipsis 🛄.
- 4. The Search window for your customer will appear.
- 5. Search by customer number, credential number, Social Security number, or name.

	Search Cor	respondence	2	_						E		x
-9	earch Option Customer	ns	•	··· Clear	Template		~	Transactio	on Type	V V	oid lot Voided	~
	Subject			Locat	ion		From	Date	~	To Date	~	
P	Sent & Received Sent only Received only											
5	earch Resul	lts										
	Sent	Received	Template	Subject	Created	Receive	Transact	Comment	Receive	View Image	Void	



- 6. Search results will populate customer name.
- 7. Select the radial button on Sent & Received (system defaults to Sent only).

	Search Correspondence				
	Search Options	Template	Transaction Type	Void	
	Test, Test Test	··· Clear	V	✓ Not Voided ✓	
	Subject	Location	From Date	To Date	
h	Sent & Received O Se	ent only O Received only			
	Search Results				

8. Select Search.

2022	View Image		
	Search	Reset	Cancel
	Û		

- 9. Search Results will appear.
- 10. Locate the *Template*, SR22/SR23/SR26.
- 11. Select the most current *Created Date*.
- 12. Select View Image.

	~	,												
S	earch Results		\mathbf{r}									\mathbf{r}		
	Sent	Received	Template	Subject	Created Date	Received By	Transaction Type	Comment		Received Date		View Image	Void	^
	•		SR22/SR23/SR26	SR-26 AAMVA U	5/10/2022	ProgressiveInsu	Future Financial		\sim	5/10/2022	\sim	View Image	[

13. This will bring up the correspondence requested to view.



Appendix/Resources:

SR22 Example

Confirm in the top LEFT of the form, SR22 (proof of insurance) is needed. Verify that it provides OWNER coverage, identifying the specific vehicle. Remember, there are also SR26 (cancellation of SR22) and SR23 (proof for an operator in the employ of a fleet of motor vehicles). Effective From is today or prior to today.

nsured Name:			(Last Name, First Name, Middle
nsureu Address.	EXIRA, IA 50	0076	
Case Number	Driver's License Number	Birth Date	Social Security Number
Current Policy Numbe	r <u>937121615</u> Effective From <u>05/04</u>	/2022_	

CWNER'S POLICY: Applicable to (a) the following described vehicle(s), (b) any replacement(s) thereof by similar classification, and (c) any additionally acquired vehicles of similar classification for a period of at least 30 days from the date of acquisition

	and acto of addatoritori		
_	Model Year	Trade Name	Identification Number
$ \neg >$	2002	OLDSMOBILE	1G

OPERATOR'S POLICY: Applicable to any non-owned vehicle



SR26 Example

Example of SR26 (cancellation of SR22/SR23 insurance), found in the same search. This is NOT proof of SR22. If this item is the most current *Created Date*, contact the ACE Team for guidance.

	SR-26	AAMVA UNIFORM FINANCIAL	RESPONSIBILITY	FORM				
	Insured Name: Insured Address:			(Last Name, First Name, Middle Initial)				
		EXIRA, IA 50076						
	Case Number	Driver's License Number	Birth Date	Social Security Number				
⇔	Current Policy Number Effective date of cancel	_937121615_Effective From _05/04/202 llation or termination _05/22/2022_at 12	22To <u>05/22/2022</u> :01 AM					
		(Check whichever is applicable)						
	×	Financial Responsibility Insurance Cert	ificate - SR-22					
	Financial Responsibility Notice for Fleets - SR-23							
	Name of Insurance Cor	npany Progressive Northern Insurance	Company NAIC	38628				
	Date 5/10/2022	By (Name	of Authorized Repre	esentative) HOLLY BURKE				